Checklist for preparation of Tax Return

Receipts & Slips	Income	Deductions
Notice of assessment	Employment income	RRSP contributions
	Old age Security and CPP	
All T4 Slips	benefits	Union or professional dues
-		Child care expenses (need
All other slips (T3, T5, T4E,		name and social insurance
T4A, T4AP)	Other pensions and annuities	number if an individual)
Receipts for professional or	Employment Insurance	
union dues if not on T4	benefits	Moving expenses
	Worker's Compensation	Payment of support for ex-
RRSP withdrawals and/or	benefits and social assistance	spouse or common – law
contributions	payments	partner
		Automobile expenses (fuel,
		repairs, autopac, lease
Medical receipts and medical	F	payment, interest on loan, Km
insurance premiums paid (Ex.		for Business use, Km for the
Blue Cross)	Universal Child Care benefit	year)
Tuition receipts (Can be found		
on the internet from		
college/university. Make sure		
the amount and number of		
months attended are visible)	Interest and dividends (T3	Declaration of Employment
T2202A	and T5 slips)	Expenses (T2200)
In order to claim the MB		
Tuition tax rebate I need to		
know what year you	Sale or deemed sale of stocks,	Travel expenses (log books for
completed your degree	bonds, or real estate	truckers)
	-	Office-in-home expenses for
		businesses (hydro, house
		insurance, property tax,
		mortgage interest, square
Bus passes	Receipt from ex-spouse for	footage of office and square
	spousal support	footage of home)
Receipts for charitable		
donations	RRSP income or withdrawals	Northern residents deduction
Receipts for political		
contributions	Rental income	Capital gains deductions
	Business, farm or fishing	
Property tax or rent receipts	income	Losses of other years
		Fitness expense for children
Interest paid on student loans	Miscellaneous income	16 and under
Tax installments paid		Safety deposit box receipt